



pegasus  
**P11D ORGANISER**

Pegasus P11D Organiser is a complete expenses and benefits management system. It's an advanced but simple and easy-to-use solution for completing P11D returns and P46 submissions, managing expenses and benefits including reporting their cash equivalents to HMRC.

#### **Manage employee taxable benefits easily**

Produce HMRC-approved statutory P11D, P11D(b) and P46(car) forms and submit your employee end-of-year expense returns online to HMRC.

#### **Automated tax calculations**

Pegasus P11D Organiser automates the calculation of the cash equivalents for all employee benefits and expenses. The latest legislation is built into the software, ensuring the accuracy of these calculations. If used throughout the year as recommended, it will provide an accurate audit trail of every individual item of benefits and expenses and can make your company audit-proof.

#### **Email delivery of employee P11Ds and Benefit Statements**

Produce your staff benefits and expenses documents and deliver all or part of them to your employees via email. Email templates can be defined to include covering notes and company logos within the body of the email.

#### **HMRC Gateway-ready**

Submission of expenses to HMRC is generated from within the software and validated, so that any errors are identified for review prior to submitting. HMRC will then confirm that they have received and accepted your P11D submission, so you can rest assured you've met the deadline.

#### **HMRC-recognised**

Using Pegasus P11D Organiser means that you never have to worry about whether you are up to date with the latest legislation or calculations. All of the reports, including P11D, P46(car) and P11D(b) are approved by HMRC.

#### **Store historic data**

Pegasus P11D Organiser will store data from each tax year that you process. It allows you to easily select any year so that you can view the data and reproduce reports for that tax year.

#### **Roll forward into the new tax year**

When you enter a new tax year for the first time, Pegasus P11D Organiser offers the opportunity to roll forward your live employees and their benefits from the previous year. This gives you a head start on the year's preparation, rather than starting from square one every year. You can then update the data as the year goes on.

Pegasus P11D Organiser will also allow you to quickly check what benefits the employee had in previous years, allowing you to cross reference an individual employee's benefits history.

Loan expense

Employee information

| Description of benefit or expense  | Gross amount or amount received | Amount made good or from which the employee is relieved | Cash equivalent or relevant amount |
|--|---------------------------------|---|------------------------------------|
| <b>D - Living accommodation</b>  |                                 |   |                                    |
| Orion House - Flat 1   | 365 days from 06/04/2021        | £ 15,000.00   | £ 3,000.00                         |
|  |                                 |   | 14 £ 12,000.00                     |
| <b>F - Cars and car fuel</b>   |                                 |   |                                    |
| Car benefit (Ford Focus)   | £ 2,946.00                      | £ 0.00  | 0 £ 2,946.00                       |
| Fuel benefit (Hybrid Petrol - 1400 cc)   | £ 2,952.00                      | £ N/A   | 10 £ 2,952.00                      |
| Registration No - AB51REG  | Fleet No -                      | Date of Registration 01/04/2017                         | Discount for Age - £0.00           |
| List Price of car - £24550.00  | Accessories added - £0.00       | Capital £0.00   | Price for TAX - £24550.00          |
| Car available All year from 06/04/2021 on going unavailable for 0 days [ 50 g/km CO2 ] - £ 12.00 |                                 |   |                                    |

P11D Statement

## Powerful reporting and data export

The Reports Wizard within Pegasus P11D Organiser allows you to build custom reports to view on screen, to print out, save as a PDF, email or even export to a spreadsheet.

Our wide selection of employer, employee, fleet, Periodic, HMRC Amendments and Draft benefits reports give you an easy way of building the exact report you're looking for and getting it into the right format.

Our Class 1A breakdowns, fleet movement and employer summary reports will allow you to take snapshots of the data to give you a clear view of your business's position at any point during the year.

## Powerful solution

Pegasus P11D Organiser combines power with flexibility, making it the perfect solution not only for businesses of any size but also for accountancy practices and tax service bureaus.

## FEATURES

- HMRC-approved P11D, P46(car) & P11D(b)
- Automatic calculation and production of P11D forms
- Includes online Help, Knowledgebase and Search facility
- Electronic submission to HMRC
- Multi-company architecture
- Intelligent Import/Export Wizards for data
- Calculates extended Class 1A NIC provisions and VAT on fuel scale charges by cost centre and period
- Archives data and rolls forward across tax years
- Advanced Sort and Find capabilities
- Batch allocation of common benefits and expenses
- Easy capture of business and private mileage
- High quality employee benefit statements
- On-screen adjustments/year-round usability
- Processes claims for business mileage
- Benefit alignment wizards for starters and leavers
- MS Outlook & Office 365 of Google's GSuite compatible email capability for reports
- MS Office compatible for labels and mail merge
- Secure and password-protected
- Integrates with Opera 3 and Capital Gold Payroll, or can be used stand-alone



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